

UNITED STATES DISTRICT COURT
DISTRICT OF MINNESOTA

In re BUCA, INC. SECURITIES
LITIGATION

Civil Action No. 05-1762 DWF/AJB

Oral Argument Not Requested

Plaintiffs' Unopposed Motion For Preliminary Approval Of Class Action Settlement

Lead Plaintiffs hereby move pursuant to Rule 23 of the Federal Rules of Civil Procedure for preliminary approval of the proposed class action settlement entered into between the parties. The grounds for this motion and a proposed order are set forth in the accompanying Plaintiffs' Memorandum in Support of Preliminary Approval of Proposed Settlement, to which is attached a Proposed Order and the Stipulation of Settlement signed by the parties.

Date: May 9, 2008

Respectfully submitted,

HEINS MILLS & OLSON, P.L.C.

/s/ Lori A. Johnson

Stacey L. Mills (Bar No. 226373)

Lori A. Johnson (Bar No. 0311443)

310 Clifton Avenue

Minneapolis, Minnesota 55403

Tel: (612) 338-4605

Fax: (612)338-4692

*Liaison Counsel for the Proposed Plaintiff
Class*

**COHEN, MILSTEIN, HAUSFELD &
TOLL, P.L.L.C.**

Herbert E. Milstein
Avi Samuel Garbow
Matthew B. Kaplan
1100 New York Ave. NW
Suite 500, West Tower
Washington, D.C. 20005
Tel: (202)408-4600
Fax: (202)408-4699

*Co-Lead Counsel for the Proposed Plaintiff
Class*

**BERMAN DeVALERIO PEASE
TABACCO BURT & PUCILLO**

Michael J. Pucillo
Wendy Zoberman
Jay W. Eng
Esperanté Building, Suite 900
222 Lakeview Avenue
West Palm Beach, FL 33401
Tel: 561/835-9400
Fax: 561/835-0322
E-mail: LawFla@bermanesq.com

*Co-Lead Counsel for the Proposed Plaintiff
Class*